

IRS 1997
NATIONWIDE
TAX FORUM



ELECTRONIC TAX ADMINISTRATION

Form 9278 (Rev. 4-97)
Catalog Number 12378B



IRS 1997 NATIONWIDE TAX FORUM



ADMISSION FEE

In order to meet administrative costs accruing to the management firm contracted to provide logistical and other support to the Forums, a modest admission fee will be charged for this year's shows.

The basic fee for this year's shows is \$25. Half of last year's fee. Additionally, there will be some significant modifications. We recognize the many small businesses who combine the Forums with a family vacation and therefore, spouses and children under the age of 18 are admitted free. Similarly, businesses need pay the full admissions fee for only the first attendee. The second attendee from the same business pays \$20 and all subsequent members of the business or organization pay a \$10 fee. Obviously with admission fees at this low level, the costs of administering refunds would be prohibitive, and therefore there **will be no refunds**.

Details concerning the admission fee, and how it applies to your situation, can be obtained by calling Public Affairs International at 301-445-8100.

HOTELS

The Renaissance Harborplace Hotel in Baltimore is located in the heart of the famous Baltimore Inner Harbor. An overpass walkway connects the hotel directly to the Inner Harbor and its many restaurants, shops and other attractions. In addition the hotel itself is co-located with a Gallery containing numerous shops and restaurants.

The Hyatt Regency Chicago on the Riverwalk offers easy access to exciting downtown Chicago. Shops, restaurants and entertainment of all types are readily available and within walking distance. The "Sox's" and the "Cubbies" are in town if you are so inclined as are the world famous Chicago Museums.

The Anaheim Marriott is the location for our traditional Labor Day "family" show, and what better location than the original fun time place for kids of all ages...Disney Land! Of course, easy access to

Electronic Tax Administration

Los Angeles and the beaches are also an option. We fully expect the world famous southern California weather to cooperate.

The Radisson Hotel in Atlanta has just completed a 19 million dollar restoration and is the site for our final show of the season. During our site selection visit this year we were amazed at the change from our visit in 1995. Everything from the carpet to the wall paper and furniture is new. The hotel is the equal of any we have stayed in over the course of the past four years. All of fabulous Atlanta is within easy reach.

July 8-9
Baltimore, MD

August 6-7
Chicago, IL

August 27-28
Anaheim, CA

September 10-11
Atlanta, GA

THE SEMINARS

The IRS is committed to providing the most complete up to date information possible on topics of interest to the tax professional community. To that end we have reviewed past seminars, solicited suggestions from the community, and recruited as speakers the most expert IRS personnel available. The number of IRS executives speaking at, or being available for questions, at this year's Forums will be the largest of any shows ever presented in the history of the Forums. We are determined to offer to the tax professional community a range of professionally interesting and informative topics, the breath and depth of which exceeds anything we have done before. The IRS has made a commitment to the tax professional community and this year's Forums are geared toward fulfilling that commitment.

Professional Credit

Attendance at these seminars will qualify for Continuing Professional Education (CPE) Credits for Enrolled Agents. Other professional groups should consult with their respective licensing agencies regarding acceptability of credit. Each seminar qualifies for one CPE credit. Because of concurrent seminars, the maximum number of CPE credits available to be earned is ten.



Registered with the National Association of State Boards of Accountancy as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses. Complaints regarding registered sponsors may be addressed to NASBA, 380 Lexington Avenue, New York, NY 10168-0002, 212-490-3868.

Schedule

Day One

Orientation 8:00AM-8:45AM

Registration Begins at 7:30AM

Seminars are from 9AM-11:30AM and 1PM-4:30PM

The Exhibit Hall will be open from 10AM-5:30PM

Welcoming Reception in Exhibition Hall 4PM-6PM

Day Two

Registration Begins at 8:00AM

Seminars are from 9AM-11:30AM and 1PM-4:30PM

The Exhibit Hall will be open from 9AM-3:30PM

The Seminars

Problem Resolution Programs

Overview of programs for tax practitioners including Problem Resolution, and the Practitioner Hot Line. In addition the impact of the Taxpayer Bill of Rights and taxpayer Assistance Orders will be discussed.

Electronic Information Services

New and innovative methods of receiving tax related, and general information from the IRS, by options other than using the telephone.

Examination and Compliance Issues

A discussion of the audit program to include the Market Segment Specialization Program, office audit and correspondence audit procedures, selection criteria, and outreach programs.

Electronic Filing of Information Returns Forms 1099, 1098 etc.

Overview of Magnetic Media/Electronic Filing of Forms 1099, 1098, 5498 and W2-G's. A discussion of equipment needs and procedures, support offered for users, and future plans.

Transmitting Your Tax Return to the IRS

Current and future methods of transmitting tax data to the IRS. Featuring accepted asynchronous and bisynchronous communication protocols and Electronic Data Interchange (EDI).

Customer Service - A New Era With A New Focus

A detailed focus on Customer Service, where we are going, and it's importance to you.

Making Your Tax Payment Electronically

A discussion of the convenience and ease of Electronic Funds Transfer and Electronic Payments through the Electronic Federal Tax Payment System (EFTPS). A hands on look describing the enrollment and payment process will be demonstrated.

Bankruptcy and Offer in Compromise Programs

Two significant areas within IRS Collection are the Bankruptcy and Offer in Compromise Programs. These two program areas will be explained, with emphasis on recent efforts to simplify the offer in compromise forms and instructions.

Collection Topics

Collection Financial Standards, the Trust Fund Repeater Program, and other significant Collection field topics will be discussed.

Electronic Filing for Beginners

Overview of the requirements to become an electronic filer, from the application process through your first return.

Electronic Filing - Suitability, Monitoring, Form 8453, and the Appeals Process

General Overview of the Revenue Procedure requirements which includes: suitability procedures, monitoring of participants, Form 8453 - US Individual Income Tax Declaration for Electronic Filing, and the appeals process.

Processing of Form SS-8

An overview of the steps taken to determine whether a worker is classified as an independent worker or employee. Case resolution, Section 530, application and classification procedures will also be addressed.

Marketing and Demographics

Lessons learned in marketing Electronic Filing and other alternative ways of filing. The use of demographics in targeting potential customers.

Updates

The latest updates on a variety of electronic filing methods including the "Year 2000".

Panel Discussion

Hosted by the Regional ELF Coordinators and featuring Industry Representatives.

Conference Hotels – Special Rates!

To guarantee these special rates book 45 days in advance. Space is limited. Call the hotel direct for room reservations.

Baltimore

Renaissance Harborplace
202 E. Pratt St.
Baltimore, MD 21202
1-800-468-3571 or
410-547-1200
Room Rate: \$96.00*

Anaheim

Anaheim Marriott
700 West Convention way
Anaheim, CA. 92802
1-800-228-9290 or
714-750-8000
Room Rate: \$97.00*

Chicago

Hayatt Regency Chicago
151 E. Wacker Dr.
Chicago, IL. 60601
1-800-233-1234 or
312-565-1234
Room Rate: \$119.00*

Atlanta

Radisson Hotel
163 Courtland and
International
Atlanta, GA. 30303
1-800-333-3333 or
404-659-6500
Room rate: \$96.00*

*The room rates quoted include all applicable taxes.

Travel Savings

Special air fare rates are available through United Airlines for all conferences. Call 1-800-521-4041 (ask for Gold File 513NX).

Special rental car rates are available through HERTZ by calling 1-800-654-2240. Use Gold File # CV37763 in Baltimore and Chicago, and Gold File #CV37764 in Anaheim and Atlanta.

Schedule

Time	Seminar Room 1	Seminar Room 2	Seminar Room 3
8:00AM-8:45AM	Orientation (Day One Only)		
9:00AM-10:00AM	Problem Resolution	Electronic Filing for Beginners*	Processing Form SS-8
10:00AM-10:30AM	Break		
10:30AM-11:30AM	Examination and Compliance Issues	Electronic Filing- Suitability Monitoring, and the Appeals Process *	Transmitting Your Return to the IRS
11:30AM-1:00PM	Lunch		
1:00PM-2:00PM	Collection Topics	Updates*	Electronic Filing of Information Returns
2:00PM-3:00PM	Bankruptcy and Offer in Compromise	Making your tax Payment Electronically	Electronic Information Services *
3:00AM-3:30PM	Break		
3:30PM-4:30PM	Customer Service-A New Era with a New Focus	Panel Discussion*	Marketing and Demographics *

* Recommended for first time participants.

To Register

Avoid Long Registration Lines by Mailing this Form! (Please Type or Print Clearly) Admission Fees are explained on page two of this brochure. Please remit the appropriate amount by check or money order made payable to Public Affairs International. To pay with all major credit cards, please provide the following:

Name	Telephone	
Firm/Affiliation		
Address		
City	State	Zip
Card/Card #	Expiration Date	
Signature		

Indicate below the dates and seminars you plan to attend. Please note that this does not guarantee you a seat. Seating is on a first-come first-served basis.

Location and Date:		Day 1:	Day 2:
Baltimore <input type="checkbox"/> July 8 <input type="checkbox"/> July 9	Chicago <input type="checkbox"/> August 6 <input type="checkbox"/> August 7	Seminar Room 1 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30	Seminar Room 1 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30
Anaheim <input type="checkbox"/> August 27 <input type="checkbox"/> August 28	Atlanta <input type="checkbox"/> September 10 <input type="checkbox"/> September 11	Seminar Room 2 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30	Seminar Room 2 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30
Send to: Public Affairs International 1738 Elton Road Suite 307 Silver Spring, MD 20903 For additional information call 301-445-8100 E-mail: PAINTL@AOL.COM		Seminar Room 3 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30	Seminar Room 3 <input type="checkbox"/> 9:00 <input type="checkbox"/> 10:30 <input type="checkbox"/> 1:00 <input type="checkbox"/> 2:00 <input type="checkbox"/> 3:30

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